

Watch Your Roth IRA Grow

A Roth IRA is a retirement account with a \$5,000 after-tax annual contribution limit. The key Roth benefit is that your withdrawals are tax-free.

- Assumptions:**
- 1 Annual salary \$5,000 (minimum)
 - 2 Annual contribution \$5,000 (maximum)
 - 3 Asset allocation 80/15/5
 - 4 Target return 7.6%
 - 5 Net of investment fees
 - 6 Contribute as shown below

	Options			
	1	2	3	Total
Ages of Contribution	18 - 24	25 - 31	32 - 38	18 - 38
Total Amount Contributed	\$35,000	\$35,000	\$35,000	\$105,000
Total at Age 67	\$1,154,908	\$629,983	\$370,692	\$2,234,340

Past performance is no guarantee of future results.

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