

Personal Wishes Worksheet
Netting & Pace, CPAs

This form serves as a guide to help your family make arrangements concerning your funeral. It answers the question, "What would he or she have wanted?" We urge you to fill it in now and update it as needed. Attach separate sheets of paper as appropriate for other information. Letting your family know your wishes now will help them immeasurably later.

GENERAL INFORMATION

Full Name _____ Date _____
 City of Residence _____ Since _____
 Date of Birth _____ Place of Birth _____

Family

Name	Phone	Relationship

Make sure these additional people are informed:

Name	Phone	Relationship

This person has agreed to help in making the arrangements to comply with my wishes as much as possible (give this person a copy of this completed form):

Name	Address	Phone
Primary: _____	_____	_____
Alternate: _____	_____	_____

- I have not made a will.
- I have made a will. Its location is: _____

My Attorney: _____
 Name Phone

My Executor: _____
 Name Phone

My CPA: _____
 Name Phone

