

Budget Worksheet
 The _____ Family

2008

Monthly Annually

INCOME

1	Salary income	\$	-	\$	-
2	Investment income				-
3	Rental income				-
4	Social Security				-
5	Other				-
6	Total Income	\$	-	\$	-

EXPENSES

7	Housing				
8	Mortgage				-
9	Property taxes				-
10	Homeowner's insurance				-
11	Homeowners' association				-
12	Utilities				-
13	Telephone & long distance				-
14	Cellular phone				-
15	Cable TV				-
16	Internet				-
17	Security				-
18	Maintenance & repairs				-
19	Home & garden				-
20	Other				-
21	Total	\$	-	\$	-
22	Entertainment				
23	Eating out				-
24	Entertainment				-
25	Vacation & travel				-
26	Country club				-
27	Other				-
28	Total	\$	-	\$	-
29	Auto				
30	Loan				-
31	Insurance				-
32	Gasoline				-
33	Maintenance & repairs				-
34	Licenses & registration				-
35	Other				-
36	Total	\$	-	\$	-
37	Insurance				
38	Life				-
39	Disability				-
40	Umbrella				-
41	Long-term care				-
42	Health				-
43	Medicare Premiums				-
44	Other				-
45	Total	\$	-	\$	-

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		2008	
		Monthly	Annually
46	Financial & Investments		
47	Tax - Federal		-
48	Tax - Social Security		-
49	Tax - Medicare		-
50	Income tax prep fees		-
51	Savings/dignity contributions		-
52	Retirement plan contributions		-
53	Other		-
54	Total	\$ -	\$ -
55	Personal		
56	Groceries		-
57	Clothing		-
58	Dry cleaners		-
59	Hair & beauty		-
60	Medical & dental		-
61	Prescriptions & vitamins		-
62	Pets		-
63	Fitness		-
64	Education		-
65	Contributions		-
66	Subscriptions		-
67	Gifts/holidays/birthdays		-
68	Credit card charges		-
69	Other		-
70	Total	\$ -	\$ -
71			
72	Total Expenses	\$ -	\$ -
73			
74	Surplus / (Deficit)	\$ -	\$ -